



Asset Accumulator™

Prepared for:

Tom and Rachel Stipple

January 23, 2002

Prepared by:

Your Name Here

Your Company Name Here

Your Street Address Here

Your City, State and Zip Address Here

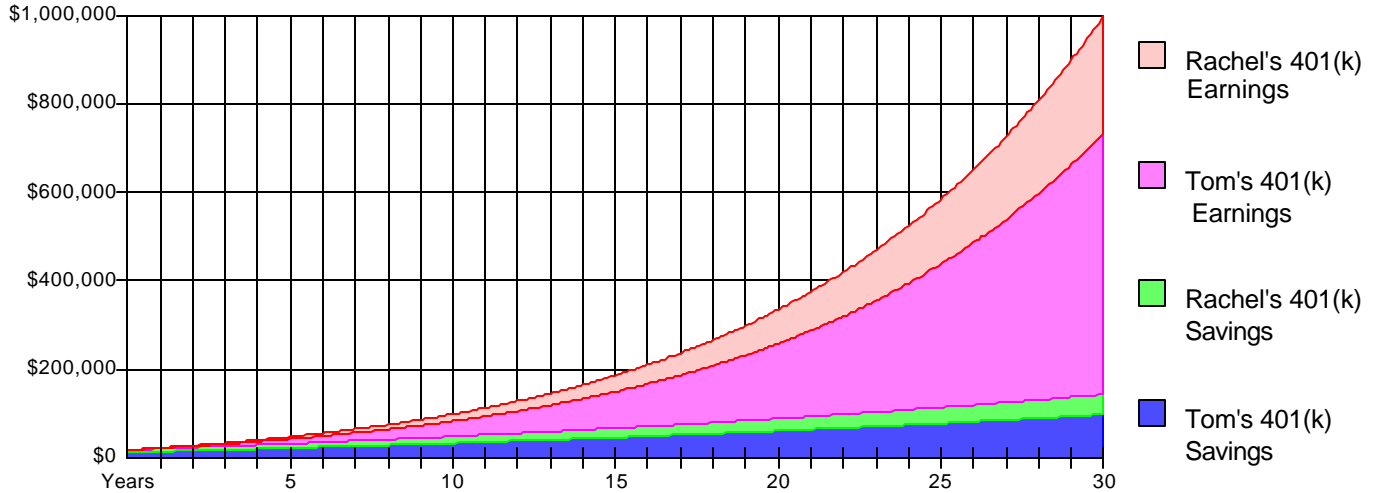
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Asset Accumulator Scenario

Prepared for: Tom and Rachel Stipple

Accumulated Value



Solving
for: Rachel's 401(k) Additions

Investment Period: 30 Years and 0 Months
Accumulated Value: \$1,000,000

Plan	Initial Balance	Additions	Return
Tom's 401(k)	\$12,355	\$150/Monthly, Inflating @ 3.00%	10.50%
Rachel's 401(k)	\$5,325	\$70/Monthly, Inflating @ 3.00%	10.50%

All investments treated as occurring at the beginning of the month.



Asset Accumulator Scenario

Prepared for: Tom and Rachel Stipple

Solving for: Rachel's 401(k) Additions

Period	Tom's 401(k)		Rachel's 401(k)		Total Value
	Savings	Value	Savings	Value	
1 Month	12,355	12,458	5,325	5,369	17,828
1 Year	1,650	15,387	768	6,692	22,079
2 Years	1,849	18,956	861	8,304	27,260
3 Years	1,905	22,958	887	10,112	33,070
4 Years	1,962	27,440	914	12,139	39,579
5 Years	2,021	32,455	941	14,407	46,862
6 Years	2,082	38,061	969	16,943	55,004
7 Years	2,144	44,321	998	19,776	64,098
8 Years	2,208	51,307	1,028	22,939	74,245
9 Years	2,275	59,096	1,059	26,466	85,561
10 Years	2,343	67,775	1,091	30,396	98,171
11 Years	2,413	77,439	1,124	34,774	112,213
12 Years	2,486	88,195	1,157	39,648	127,842
13 Years	2,560	100,158	1,192	45,069	145,227
14 Years	2,637	113,459	1,228	51,098	164,557
15 Years	2,716	128,240	1,265	57,798	186,038
16 Years	2,798	144,659	1,303	65,243	209,902
17 Years	2,881	162,891	1,342	73,510	236,400
18 Years	2,968	183,128	1,382	82,687	265,815
19 Years	3,057	205,584	1,423	92,872	298,457
20 Years	3,149	230,495	1,466	104,172	334,667
21 Years	3,243	258,121	1,510	116,704	374,826
22 Years	3,340	288,751	1,555	130,601	419,352
23 Years	3,441	322,703	1,602	146,005	468,708
24 Years	3,544	360,329	1,650	163,078	523,407
25 Years	3,650	402,017	1,700	181,996	584,013
26 Years	3,760	448,199	1,751	202,954	651,153
27 Years	3,872	499,348	1,803	226,168	725,516
28 Years	3,989	555,991	1,857	251,877	807,868
29 Years	4,108	618,708	1,913	280,344	899,052
30 Years	4,232	688,141	1,970	311,860	1,000,001
Totals	97,637	688,141	45,034	311,860	1,000,001

All investments treated as occurring at the beginning of the month.

This presentation is for illustration purposes only and is not intended to represent any specific financial product. Please consult your tax advisor for any applicable tax considerations.